

Regulation CF Equity Crowdfunding Investment

Your Chance to own a part of the Next Big Thing!

*A webinar about how to invest in a
Reg CF Equity Campaign*



<https://us.trucrowd.com/equity/offer-summary/UVOne>

Commercial UV light Sanitation Solutions



Why you are receiving this presentation?

You received a link to this presentation because someone you know is involved in the UV ONE Hygienics Team.

We just launched a Reg CF Equity Crowdfunding campaign which allows you to invest in our company for as little as \$252.00!!

This presentation will touch on the basics of a Reg CF campaign and walk you through your first investment.

<https://us.trucrowd.com/equity/offer-summary/UVOne>



Join Us As We Change The World with UVx Tech



A little about UV ONE and UVx

An extremely relevant business concept born out of the pandemic

From the UV ONE Hygienics team, led by the engineer whose electrosurgical unit design and solutions have become a global medical industry standard comes **UVx**, a new UV light technology. UVx enhances all UV light wavelengths and makes them more powerful and skin safe. With our new UVx technology, every surface including skin can safely be disinfected in 2 seconds.

We offer a complete solution to help keep businesses open and employees back to work. Each custom installation includes:

- The UVx HVAC system to combat airborne pathogens
- The UVx Multimax light fixture to ensure consistent, ongoing surface sterilization
- The UVx wand which is a personal unit designed for employees to take with them through the workplace

Join Us
As We Help Get
Businesses
Open Again!



You may not think of yourself as an investor...after all, you have to invest thousands of dollars to own a piece of a company right?

Wrong.

You can
own a part of
UV ONE Hygienics
starting at only
\$252

<https://us.trucrowd.com/equity/offer-summary/UVOne>



Crowdfunding

101.

Crowdfunding is the practice of funding a project or venture by raising small amounts of money from a large number of people, typically via the Internet. In 2015, over US\$34 billion was raised worldwide by crowdfunding.

You may have heard of Go Fund Me, Kickstarter and Indiegogo. These are all traditional crowdfunding platforms.



What is Reg CF Equity Crowdfunding?

For the last 80 years, private companies could only raise capital from accredited investors, the wealthiest 2% of Americans. On April 5, 2012, the JOBS Act was passed, allowing entrepreneurs to go to the crowd and publicly advertise their capital raises.



On May 16, 2016, four years after the JOBS Act was signed, Title III (aka Regulation CF) of the JOBS Act went into effect, allowing private early-stage companies, like UV ONE Hygienics to raise money from accredited and non accredited investors.

Startups can now use equity crowdfunding to turn their customers into investors.

<https://us.trucrowd.com/equity/offer-summary/UVOne>



Rewards vs. Equity

 Rewards	 Equity
Rewards based raises allow startups to provide an item of value in exchange for a capital commitment. For example, if a backer commits \$50, the startup may offer a copy of the product once it's produced.	Companies may offer shares of company stock directly to accredited and non accredited investor in exchange for funding commitments. This may include options for Convertible Debit and Debt Funding as well.
Offer pre-orders, custom incentives	Offer equity stake in company
Typically raising less than \$50k	Typically raise \$50k to \$10m
Anyone can back	Available to accredited and non accredited investors
No equity dilution	Must issue stock in company

> Own part of an up & coming company for as little as ...

\$252

Reward vs Equity.

Typical crowdfunding campaigns, like Go Fund Me or a Kickstarter campaign offer supporters a reward in the form of a product or tee shirt.

Reg CF Equity campaigns allow companies to raise funds online from their early adopters and the crowd by offering ownership in the company in the form of securities (stock).

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What you need to know about Reg CF Equity Crowdfunding.

Reg CF Equity Crowdfunding is highly regulated by the SEC (Securities and Exchange Commission). The rules require all transactions under Regulation Crowdfunding to take place online through an SEC-registered intermediary funding portal. In UV ONE's case, the link you were sent is from truCrowd, the funding portal we are working with.

Just like any investment, there is always risk involved and Reg CF Equity Crowdfunding has its own set of risks. However, chances are, you know the person that sent you the information on the UV ONE Hygienics campaign and you believe in them and want to support them.

Once you invest, your money is held in an escrow account and is not released until the funding round is closed out. You will be notified before this happens and you can cancel your investment up until this time.



Why Should You Invest in Reg CF Equity?

Equity crowdfunding allows investors to buy into a business they believe in, and therefore have a financial share of the rewards of any potential success of that business.

Until 2016, this was never possible for the average hard working person.

Reg CF investing allows everyone to be part of a startup company with a new idea. It allows people to help a new company thrive while owning equity in that company for a very small investment.

Imagine if you were one of those savvy people who bought into Google or Facebook when they were just startups?



What you need to Invest in UV ONE Hygienics.



In order to be prepared to complete your investment, you will need to provide the following information:

1. Name, address and contact details
2. Date of Birth
3. Tax ID (social security or EIN) because your investment is regulated by the SEC, this information is required.
4. Form of payment for your investment
 - a. Bank Transfer (routing & account numbers)
 - b. Wire Transfer
 - c. Check

We currently are not accepting investments made on a credit card. There are two reasons for this. Firstly, the transaction fees for investments made via a credit cards is high at 4.5%. Secondly, if you should cancel your investment, refunding the amount can take significantly longer than other forms of payment..

How to Invest

If you're ready to make your first investment, GREAT!!!

Let's get started.

Click on this link:

<https://us.trucrowd.com/equity/offer-summary/UVOne>.

This will take you to the campaign page where all the offering details are found.

Here you can learn about more about UV ONE Hygienics, our business model, the problem we are solving and our solution. You can read about the UV light market, read our marketing plan, download our business plan, company valuation and other important information.

PLEASE BE SURE TO READ THE OFFERING STATEMENT!

Once you are ready to invest, click the INVEST button at the top of the offering page.

UV ONE HYGIENICS

Pitch Updates Q&A Documents

INVEST (min \$252.00)

Pitch

Who are we

Announcing a
NEW
GROUND-BREAKING
Skin-Safe
UV Light Technology

... From the UV ONE Hygienics team led by the engineer whose electrosurgical unit design solutions have become a global medical industry standard.

With our new technology, you can disinfect any surface in less than two (2) seconds.

Other UV Light Technology can make this claim!

INVEST NOW AND OWN A PART OF THIS AMAZING, FAST GROWING COMPANY!

UV ONE Hygienics, Inc., is a UV light research and development company that has invented UVx, a new technology that strengthens the effectiveness and safety of every known UV light wave known to science, while reducing exposure time to sterilize any surface. UVx can be applied across the entire UV spectrum. This will impact **every user-case** for UV light sterilization.

The two primary engineers who are driving the innovation have previously invented market-leading technologies, including a medical device that became an industry standard (laser scalpel knife); and in a related field years' prior, UV water sanitation. In addition to virus (COVID) and bacteria sanitation, we are integrating UV light into our viral load analysis, detection and identification system, which is in an advanced stage of development. Two patents are in the process of being finalized and ready to file with more to follow.

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Natures Natural Sterilant - Join Us In Creating A Safer Future!

① Goal: \$10k - \$1070k

by UV One Hygienics Inc.

Sheridan, WY

Funding Goal	\$10k - \$1070k
Offering Ends	01/01/2021
Price per Share	\$3.00

Number of securities you want to buy:

84 \$252.00

Based on information provided in your account, the maximum amount allowed for investing is \$2,200.00.

To increase that limit please complete Investing Amount section in your account. The regulation imposes investing limits based on your declared net income and net worth.

How did you hear about us?

referral

Personal Info

Date of Birth:

Social Security Number
Phone Number

Personal Address

Address (no PO BOX, physical address only)

City State Zip/Postal Code

I am investing as:

- an individual
- a Company
- a Trust
- a Self-Directed IRA or 401(k)

Payment Method

- Bank Transfer - no min. investment
- Wire Transfer - \$500 min. investment
- US Check - \$200 min. investment

- No I have read the Risk Warning and the articles appearing within the "FAQ" section, and I understand that the entire amount of my investment may be lost, and my financial condition is such that I can bear that loss.
- No I am proficient enough in investing, so I can make my own investment decisions.
- No I understand I am subject to investing limits. I agree not to exceed them.
- No I understand I can cancel my investment until 48 hours prior to the deadline identified in the issuers offering materials.
- No I agree with electronic delivery of all communications electronically signing all agreements.
- No I certify that I am within my investment limits under the Reg CF.
- No I understand that it may be difficult to resell the securities that I am investing in.

Invest

Risk Warning

There is no ready market for the sale of the securities acquired from this offering; it may be difficult or impossible for an investor to sell or otherwise dispose of this investment. An investor may be required to hold and bear the financial risks of this investment indefinitely.

The securities have not been registered under federal or state securities laws and, therefore, cannot be resold unless the securities are registered or qualify for an exemption from registration under federal and state law.

How to fill out the investment page

On the left is a screenshot of the investment page. It's very simple to fill out.

As mentioned on the previous page, you will be required to provide your social security number or tax ID.

The reason for this is because you are partaking in the purchasing of stock in a company. This campaign is regulated by the SEC and they require social security details of each investor.

Once your investment is complete, you will receive an email confirming your purchase and directions for the next steps.



Thank You

For believing in the UV ONE Hygienics mission to help keep businesses open and employees back to work safely.

Welcome to the Family!

Questions?

Feel free to contact our CEO, Dora Suppes at dora@uvonetech.com

